

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

Jointly Administered

AMENDED MOTION FOR ADMISSION TO PRACTICE, *Pro Hac Vice*

I, Peter J. Barrett, a member in good standing of the bar of the Commonwealth of Virginia and the bar of the U.S. District Court for the Eastern District of Virginia, request admission, *pro hac vice*, before the Honorable James M. Peck, to represent Merrill Lynch Capital Services, Inc. and Merrill Lynch Portfolio Management, Inc., each a creditor and party in interest in the above-captioned case.

Mailing Address: 1111 East Main Street, Suite 800, Richmond, Virginia 23219
E-mail Address: peter.barrett@kutakrock.com
Telephone Number: 804-644-1700

I agree to pay \$25.00 upon the filing of this Motion.

Dated: March 8, 2011

/s/ Peter J. Barrett

Peter J. Barrett (PJB 9807)
Virginia Bar No. 46179
Kutak Rock LLP
1111 East Main Street, Suite 800
Richmond, Virginia 23219
Telephone: (804) 644-1700
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ORDER

ORDERED,

that Peter J. Barrett, Esq., is admitted to practice, *pro hac vice*, in the above-referenced case, in the United States Bankruptcy Court, Southern District of New York, subject to payment of the filing fee.

Dated: _____
New York, New York

UNITED STATES BANKRUPTCY JUDGE